

Report 35/2018

Subject: Share redemption (buy-back)

Production date: 08th June 2018

Legal basis:

Article 56 clause 1 point 2 of the Act on offering – current and periodical information

The Management Board of MONNARI TRADE S.A. (Issuer) hereby informs that today it has received the information from the BANK BPS S.A. Brokerage House of the BANK BPS S.A based in Warsaw that while enforcing the provisions of the Agreement on handling the share redemption (buy-back) dated 18th January 2018, it has purchased to the account held by MONNARI TRADE S.A. 6 315 (kod ISIN PLMNRTR00012) Issuer's shares, with the nominal value of 0.10 PLN each, which constitutes 0.021% of the Issuer's share capital and which gives 0.018% of the votes at the General Assembly of the Shareholders.

The average unit purchasing price for the said shares amounted to 7,25 PLN.

The Issuer remains in the possession of 1 474 811 own shares, which constitutes 4,83% of the share capital and which gives 4,20% of the votes at the General Assembly.

Share redemption (buy-back) is carried out pursuant to article 362 paragraph 1 point 8 of the Code of Commercial Companies as well as the power of attorney resulting from Resolution number 1 of the Extraordinary General Assembly held on 10th January 2018.

The own shares bought back within the Programme may be:

- Cancelled,
- Intended for further reselling pursuant to point 9 and 10 of the Resolution passed by the General Assembly,
- May be regarded as the subject of lien to serve as a collateral for the liabilities incurred by the Company,
- Their ownership rights may be transferred as payment for purchasing by the Company or its subsidiary the financial assets, with special attention paid on shares in the companies,
- As well as may be sold as the execution by the Company of its commitment to return the shares remaining the subject matter of the loan and the remuneration for the loan granting if such ones have been specified in the shares of the Company.

Article 5 clause 3 Regulation (EU) No 596/2014 of the European Parliament and of the EU Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6 / EC of the European Parliament and of the Council and Commission Directive 2003 / 124 / WE, 2003/125 / EC and 2004/72 / EC R and article 2 clause 2 Commission Regulation (EU) 2016/1052 of 8 March 2016.